

Privacy Policy

FACTS	WHAT DOES CLASSIC, LLC AND CLASSIC ASSET MANAGEMENT, LLC DO WITH YOUR PERSONAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and employment information • Income, retirement assets, and non-retirement assets • Investment experience and risk tolerance • Transaction History <p>When you are no longer our customer, we continue to operate in accordance with the principles as described in this notice.</p>	
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Classic, LLC and Classic Asset Management, LLC chooses to share; and whether you can limit this sharing.	
Reasons we can share your personal information	Does Classic, LLC and Classic Asset Management, LLC share?	Can you limit this sharing?
For our everyday business purposes such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes to offer our products and services to you	No	We don't share
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes information about your transactions and experiences	Yes	No
For our non-affiliates' everyday business purposes information about your creditworthiness	No	We don't share
For our non-affiliates to market to you	No	We don't share
For non-affiliates to market to you	No	We don't share
Questions?	Call (701) 364-9390	

Who we are

Who is providing this notice?

Classic Asset Management, LLC and Classic, LLC

What we do

How does Classic, LLC and Classic Asset Management, LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

We restrict access to your personal information to those employees who need it to perform their job responsibilities.

How does Classic, LLC and Classic Asset Management, LLC collect my personal information?

We collect your personal information, for example, when you:

- open an account or enter into investment advisory contract
- apply for insurance or deposit or withdraw money
- seek financial or tax advice

We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

Non-affiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- We do not share with non-affiliates so that they can market to you

Joint marketing

A formal agreement between non-affiliated financial companies that together market financial products or services to you.

- Our joint marketing partners include categories of companies such as insurance companies.

Other important information

Classic Asset Management, LLC is a SEC registered investment advisor and Classic, LLC is a registered broker-dealer, member of FINRA and SIPC.

Revised March 2022